

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2012
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DaChan Food (Asia) Limited		
Date Submitted	4 June 2012		

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>03999</u> Desc	ription :	Ordinary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00		
Increase/(decrease)	Nil	-	Nil		
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00		
(2) Stock code : Desc	ription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month	<u> </u>		
3. Other Classes of Shares			
Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u>\</u>
Increase/(decrease)		-	
Balance at close of the month			
			~

Total authorised share capital at the end of the month (HK\$): HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,012,635,000	N/A	N/A	N/A
Increase/ (decrease) during the month	20,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,012,655,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		110 / 011011/ 0011			-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted						
on 14/09/2007						
Exercise price : HK\$1.088						
Granted on 28/10/2008						
Ordinary Shares	Nil	20,000	Nil	Nil	20,000	6,903,000
(Note 1)					<u></u>	
2. Share Option Scheme adopted on 14/09/2007						
Exercise price: HK\$1.62						
Granted on 27/10/2011						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	20,000	
				nce shares)	N/A	
				Other class)	<u>N/A</u>	
	• .a .a	с ·		Julei (1858)	11/1	
Total funds raised dur options (State currenc		1 from exercise of		K\$21,760.00		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u></u>	<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)2.	(_/_/)				
<u></u>	· \					
		<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	\backslash			
3.			\backslash			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)				\backslash		
(dd/mm/yyyy) <u>4.</u>	(/ /)			A	
(/ /)	·				$\overline{)}$	
					\backslash	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)					\	\backslash
(dd/mm/yyyy)	(/ /)				\backslash
		Total	(Prefere	nary shares) ence shares) Other class)		

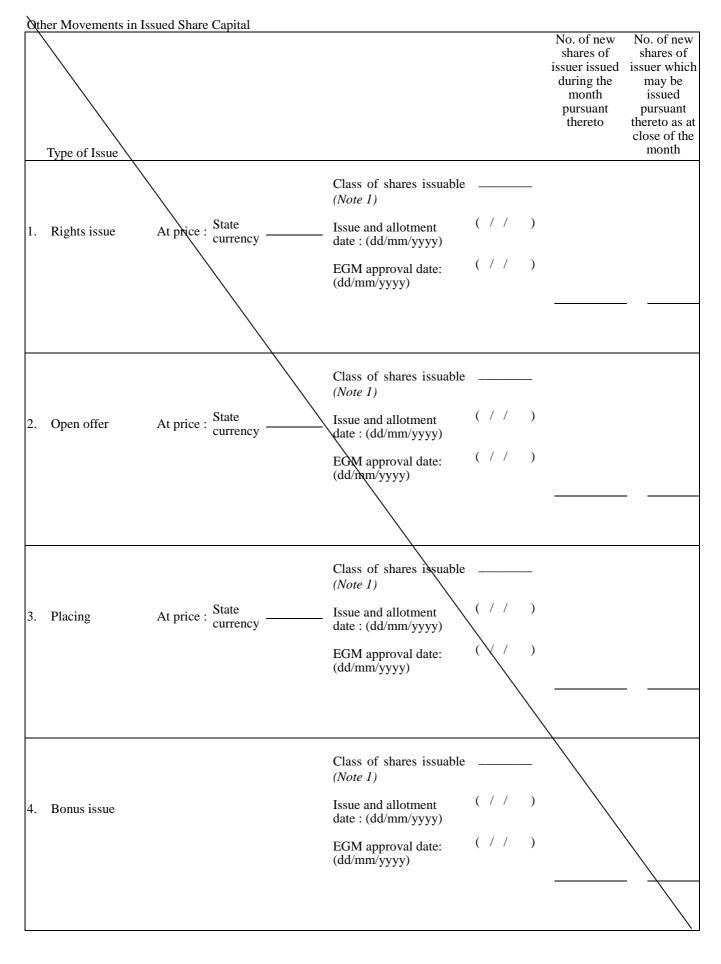
For Main Board and GEM listed issuers

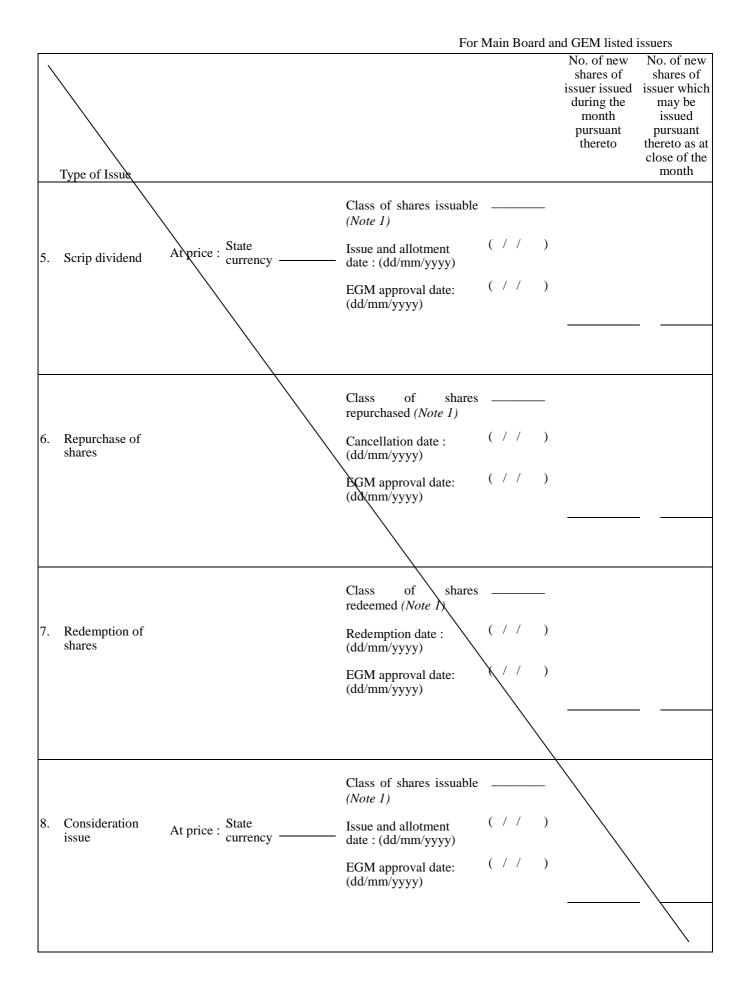
Convertibles (i.e. Convertible inte	o Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outstanding	month	month	month		month
1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)	- - -					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(//) - -					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						\
(if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	ary shares) nce shares) Dther class)		

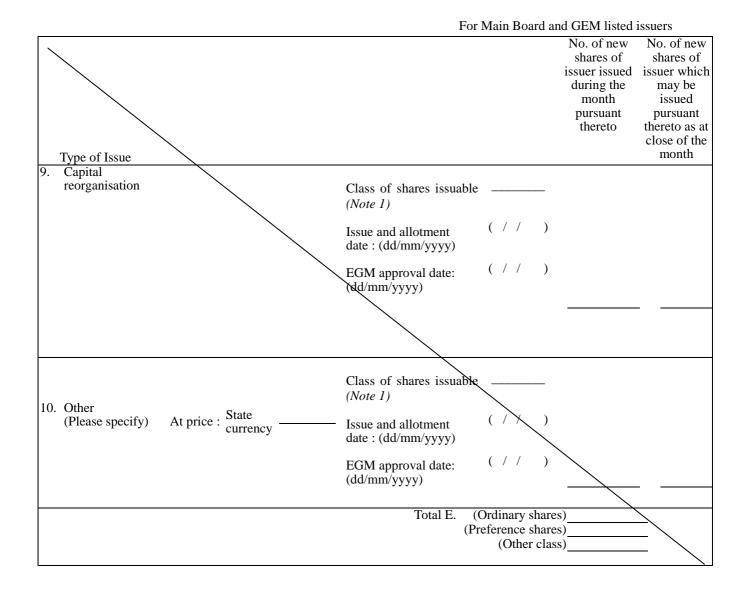
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		\sim







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	20,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

N/A		
Submitted by:	Tricor Investor Services Limited	
Title: (Director, Sec	Branch Share Registrar ecretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.